



# Aeon In Focus

**10** YEARS  
**Aeon**

## Presenters



Katie Gillespie, Aeon Implementation  
and Product Lead



Dustin Stokes, Atlas Chief  
Technology Officer

# Why Aeon in Focus?

- Provide insights into development process
- UserVoice has enabled transparency
- We need your input so we can build the best product for you

# Aeon in Focus Agenda

- I. Planned Work for Aeon 4.1
- II. Seeking Input – potential enhancements for Aeon 4.1
- III. Other updates

# I. Planned Work for Aeon 4.1

- Password updates – client and web
- More fields!
- Site specific local entries in email templates
- Add cookie notification – EU Privacy Requirement (The Cookie Law)
- Add functionality for staff users to schedule blackout dates rather than editing .js file
- New web pages – accessible, scaled for mobile, updated styling
- Client Skins

# New Web Page Mockups



Enter your user information below.  
Then press the Logon to Aeon button to continue.

Username

Password

**Logon to Aeon**


[? Forgot Password?](#)

[+ First Time Users](#)

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[Main Menu](#) [New Requests](#) [Order History](#) [Activities](#) [Search](#) [My Profile](#) [Logoff](#)

Choose an option from the choices below.

## Outstanding Requests

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Choose an option from the choices below.

## Outstanding Requests

Jefferson Papers

Transaction Number 73

[Details](#) [Actions](#)

Item Status **Awaiting User Review**

King Speech Manuscript

Transaction Number 72

Volume/Box 1

[Details](#) [Actions](#)

Item Status **Awaiting Activity Processing**

Washington Journal

Transaction Number 68

Volume/Box 1

[Details](#) [Actions](#)

Item Status **Awaiting Offsite Delivery**

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## Describe a New Request

Enter information below and press the Submit Request button to send.

### Item Information

Title (required)

Author/Creator

Place of Publication

Publisher

Date

## Request Information

My Notes

Enter any notes about this request for your personal reference.


Special Requests/Questions?

Please enter any special requests or questions for library staff.

Researcher Tags

Enter a comma-separated list of the tags you want associated with this request.

Date of Visit

Select the date you plan to visit.

Submit Request

Save Request for Later

Cancel - Return to Main Menu

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## Search Requests

- Search only active requests
- Search all requests

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- [Main Menu](#)
- [New Requests](#) ▾
- [Order History](#) ▾
- [Activities](#)
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- [Logoff](#)

Please select the requests to approve.

If you would like to proceed with placing your order(s), check the corresponding checkbox(es) and click the submit button. You may also edit and change your order(s) option by clicking on the corresponding transaction number (TN).

## Orders to Submit

Select All   Select None

## Summary **0**

Estimated Charges   **\$ 0.00**

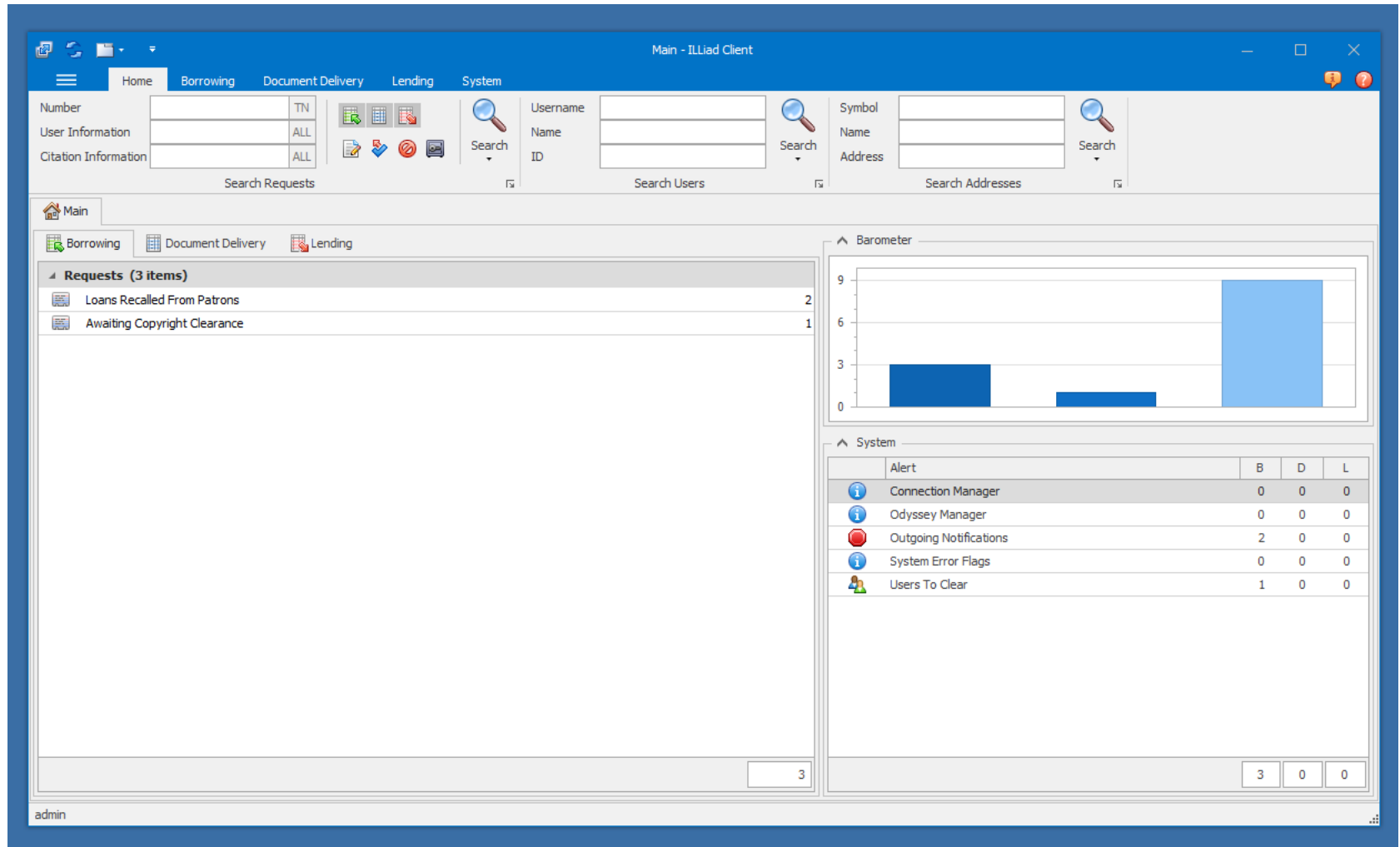
Place Order

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# New Aeon Client Skins

## Standard Theme “Colorful” – Staff Client



The screenshot displays the Aeon In Focus Staff Client interface. At the top, there are navigation tabs: Home, Borrowing, Document Delivery, Lending, and System. Below these are search fields for Requests, Users, and Addresses, each with a search icon and a dropdown menu.

The main content area is divided into three sections:

- Requests (3 items):** A list showing 'Loans Recalled From Patrons' with a count of 2, and 'Awaiting Copyright Clearance' with a count of 1.
- Barometer:** A bar chart showing three bars with values 3, 1, and 9.
- System:** A table of alerts with columns for Alert, B, D, and L.

At the bottom of the interface, there are three summary boxes containing the numbers 3, 0, and 0, and the user name 'admin' is visible in the bottom left corner.

Alert	B	D	L
Connection Manager	0	0	0
Odyssey Manager	0	0	0
Outgoing Notifications	2	0	0
System Error Flags	0	0	0
Users To Clear	1	0	0



## Standard Theme “Colorful” – Staff Manager

ILLiad Staff Manager

Staff

New User Copy User Delete User Change Password Save Cancel Copy Permissions Copy Layout & Grid Settings Delete Layout & Grid Settings

User Options Edit Options Permissions Layouts

Users Field Customizations

Drag a column header here to group by that column

Username	First Name	Last Name	NVTGC
atlas			ALL
odc			ALL
admin			ALL

User Details

Username atlas

First Name

Last Name

Site

Description Atlas Support User

Module Permissions

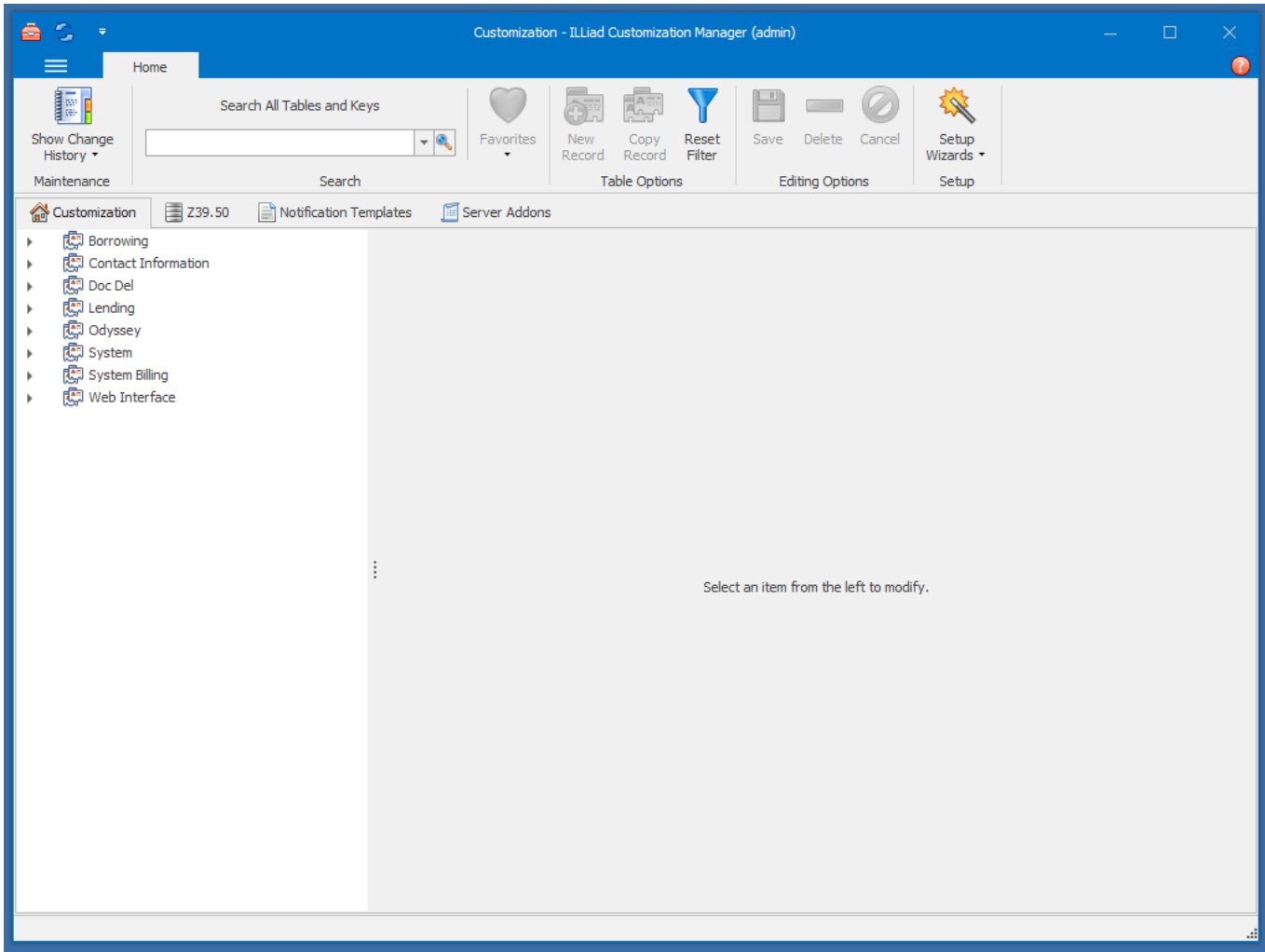
- Client Access
  - Can Customize Layouts?
  - OCLC Resource Sharing Settings
  - Can Manage Addons?
  - Can Logon to Web as User?
- Billing Manager - Borrowing
- Billing Manager - Document Delivery
- Billing Manager - Lending
- Customization Manager Access
- Database Manager Access
- Staff Manager Access
- Web Circulation Access
- Web Reports Access

Transaction Permissions

- Borrowing Read
- Document Delivery Read
- Lending Read
- Borrowing Write
- Document Delivery Write
- Lending Write

admin ALL

## Standard Theme “Colorful” – Customization Manager



## Standard Theme “Colorful” – selection menu

The screenshot displays the ILLiad Client application window titled "Main - ILLiad Client". A "Select Skin" menu is open on the left side, showing the following options:

- Printer Setup
- Print Sessions
- Save Layouts
- Select Skin (highlighted)
- Change Password
- Exit

The skin selection list includes:

- Office 2016 Colorful
- Office 2016 Dark
- Office 2013 Dark Gray
- Office 2013 Light Gray
- Visual Studio 2013 Blue

Below the menu are "Options" and "Login As..." buttons. The main interface features search fields for "Search Users" (Username, Name, ID) and "Search Addresses" (Symbol, Name, Address). A "Barometer" chart shows three bars with values 3, 1, and 9. A "System" alert table is visible in the bottom right corner.

Alert	B	D	L
Connection Manager	0	0	0
Odyssey Manager	0	0	0
Outgoing Notifications	2	0	0
System Error Flags	0	0	0
Users To Clear	1	0	0

At the bottom of the window, the username "admin" is displayed on the left, and a status bar shows "3" on the left and "3 0 0" on the right.

## Dark Theme

Number  TN

User Information  ALL

Citation Information  ALL

Search Requests

Username  Search

Name  Search

ID  Search

Symbol  Search

Name  Search

Address  Search

Search Users

Search Addresses

Main

Borrowing Document Delivery Lending

Requests (3 items)

- Loans Recalled From Patrons 2
- Awaiting Copyright Clearance 1

3

Barometer

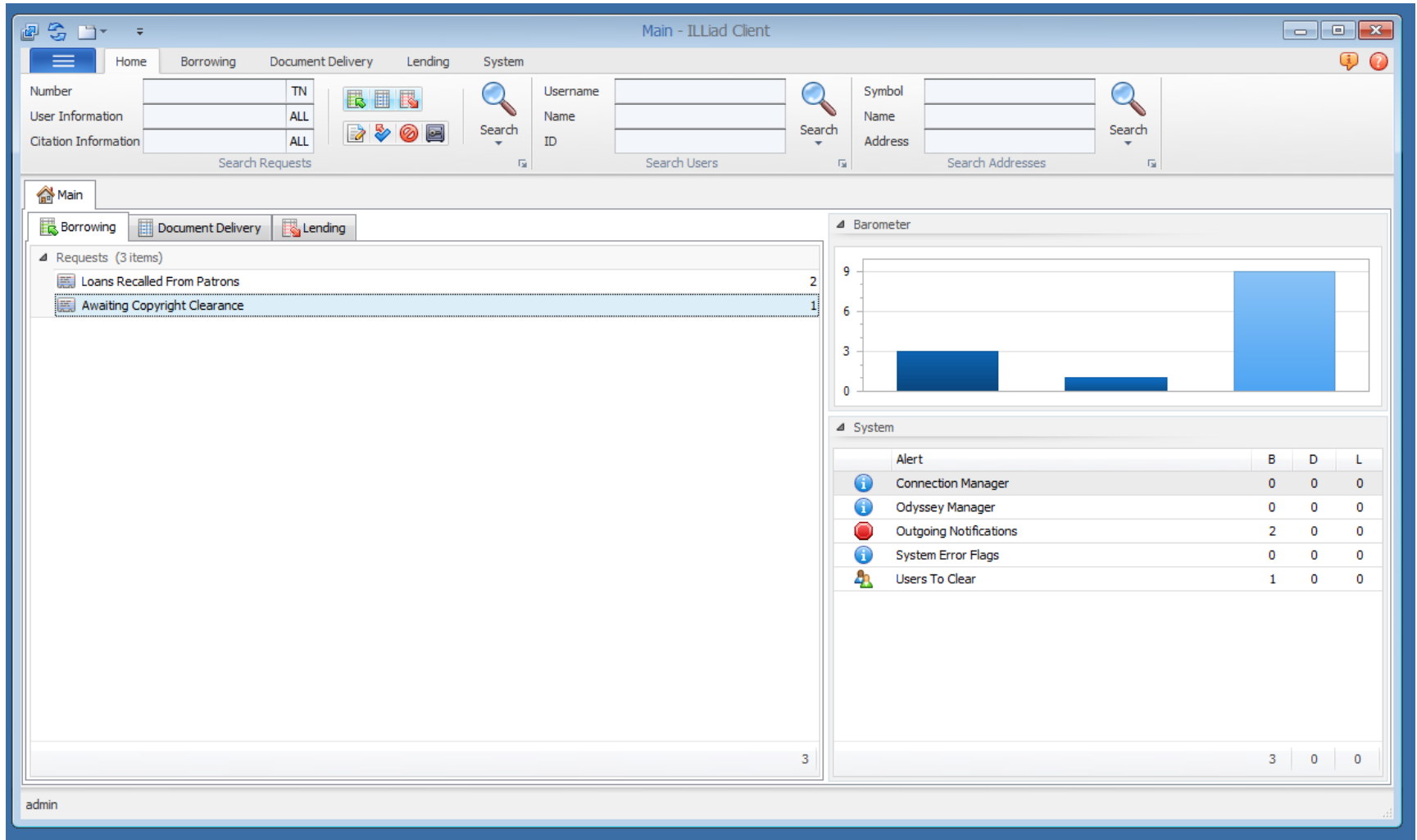
System

Alert	B	D	L
Connection Manager	0	0	0
Odyssey Manager	0	0	0
Outgoing Notifications	2	0	0
System Error Flags	0	0	0
Users To Clear	1	0	0

3 0 0

admin

## “Seven Classic” Theme



Main - ILiad Client

Home Borrowing Document Delivery Lending System

Number  TN  Username  Symbol

User Information  ALL  Name  Name

Citation Information  ALL  ID  Address

Search Requests Search Users Search Addresses

Main

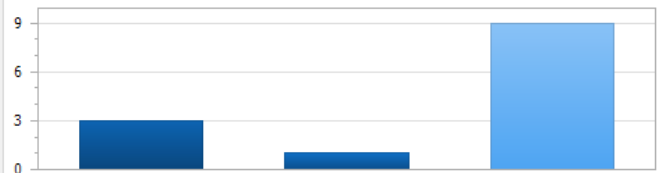
Borrowing Document Delivery Lending

Requests (3 items)

- Loans Recalled From Patrons 2
- Awaiting Copyright Clearance 1

3

Barometer



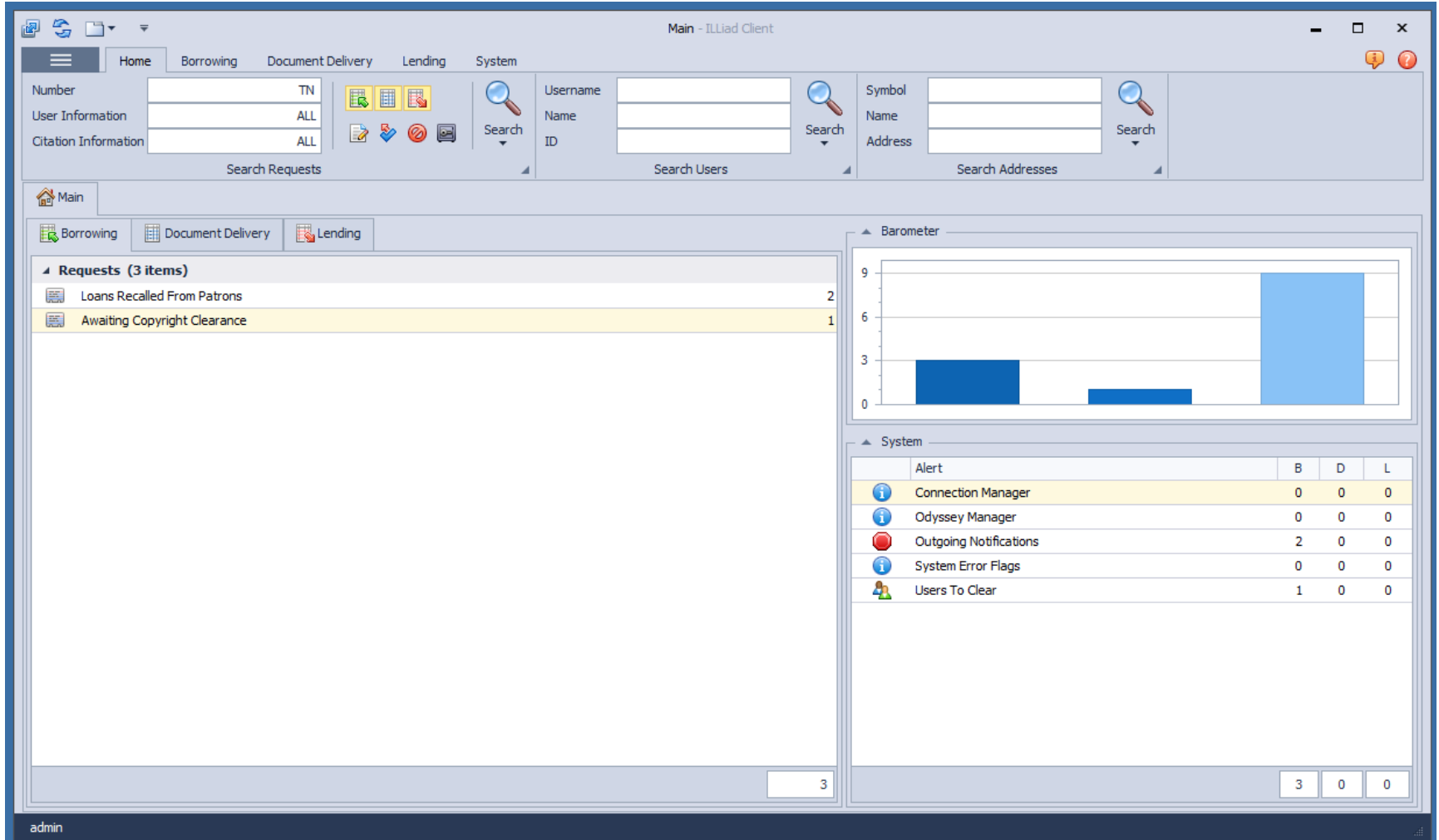
System

Alert	B	D	L
Connection Manager	0	0	0
Odyssey Manager	0	0	0
Outgoing Notifications	2	0	0
System Error Flags	0	0	0
Users To Clear	1	0	0

3 0 0

admin

## Visual Studio Theme



Main - ILLiad Client

Home Borrowing Document Delivery Lending System

Number: TN  
User Information: ALL  
Citation Information: ALL

Search Requests

Username:   
Name:   
ID:

Search Users

Symbol:   
Name:   
Address:

Search Addresses

Main

Borrowing Document Delivery Lending

**Requests (3 items)**

- Loans Recalled From Patrons 2
- Awaiting Copyright Clearance 1

3

**Barometer**

3	1	9
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**System**

Alert	B	D	L
Connection Manager	0	0	0
Odyssey Manager	0	0	0
Outgoing Notifications	2	0	0
System Error Flags	0	0	0
Users To Clear	1	0	0

3 0 0

admin

# II. Seeking Input – potential enhancements for Aeon

## 4.1

# Duplicate Request/Problem Request handling

- How to match requests
- Options to mark as duplicate
- Additional statuses needed



# Redesign of External Request Endpoint

- Improve processing
- Allow submittal of Notes
- Will be used to improve Aeon-ArchivesSpace plug in built by Atlas
- Allow for better “shopping cart” functionality

# Improving EAD processing

- Workflow
- Validation
- Speed

## Scheduled Date w/ Time – options for better scheduling functionality

- Better options for scheduling appointments
- Change datetime field in client
- Allow ScheduleDate to default to current date/time
- Populate current date in Scheduled Date field in web – use calendar to change

# Common User Databases

- What data/fields should be shared?
- How will patrons authenticate
- Should sites have option to use individual custom fields?

# Feedback:

- Posts in community forum by topic: can discuss, ask questions, etc.
- Questions or other ideas?  
Email [kgillespie@atlas-sys.com](mailto:kgillespie@atlas-sys.com)
- Other enhancement ideas?  
<https://uservoice.atlas-sys.com/>
  - \*Remember to vote for enhancements!
  - \*Please submit ideas with your email address

# III. Other Updates

# Aeon Maintenance Release

- **4.0.1 Server update**  
fixes several security matters and a problem with creating photoduplication requests from external systems
- **4.0.4 Client update**  
fixed issues with the Request from File upload feature

See release notes at <https://support.atlas-sys.com>. Navigate to Aeon under Knowledge Base.

# Aeon Symposium 2019

- Boston, MA
- June 2-4, 2019
- Room block available
- Call for proposals - <https://goo.gl/6Hmu4E>





## Other Upcoming Webinars:

AtlasBI for Aeon: Your 2018 in Review  
January 17, 2019 at 2pm EST

It is that time of year! Are you wondering how your Aeon numbers look for 2018? Need a refresher on how to use AtlasBI? Interested in creating new dashboards or getting additional insights? Join Katie Gillespie, Aeon Product Lead, and Genie Powell, Director of Special Projects and AtlasBI guru to explore how AtlasBI for Aeon can help you evaluate your 2018. PLEASE NOTE: You will need to join the webinar using your computer speakers and microphone. A call-in option is not available for this event.

<https://register.gotowebinar.com/register/5561581996878569218>

## Where's Atlas?

- ALA Midwinter – January 25-29 – Seattle, WA  
Atlas meet and greet: <https://www.atlas-sys.com/events/>
- RBMS – June 18-21 – Baltimore, MD
- NAGARA – July 18-20 – St. Paul, MN
- SAA – July 31-August 6 – Austin, TX

# Keep up with Aeon News & Events

- Follow the Aeon community forum <https://support.atlas-sys.com/hc/en-us/community/topics/115000191207-Aeon>
- Sign up for the Special Collections and Archives newsletter at [www.atlas-sys.com](http://www.atlas-sys.com) under About

# THANK YOU!

  
**Aeon**