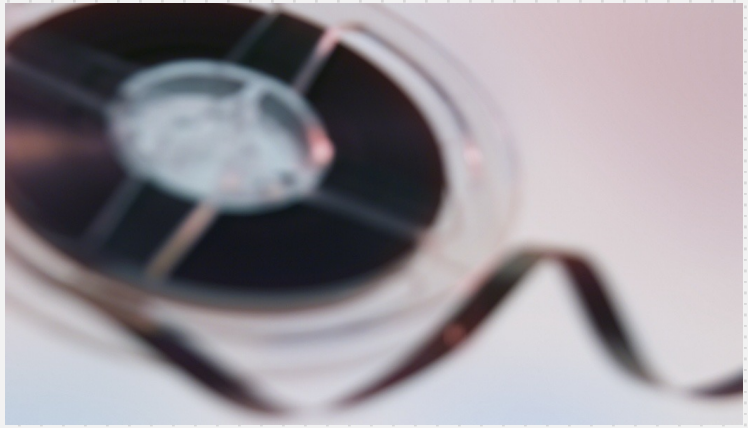
Atlas Systems

MakerSpace

Pipeline Power with DSP

Housekeeping

- Team Meeting
  - Only presenters & panelists can talk and share video.
  - Please use chat or Q & A and we'll do our best to answer questions.
  - We are recording! This session will be made available for later viewing in the Atlas Video Training Library.
    - training.atlas-sys.com
  - This session will last 60 minutes.



Welcome!

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Director of Special Projects

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@geniealisa

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DSP Overview

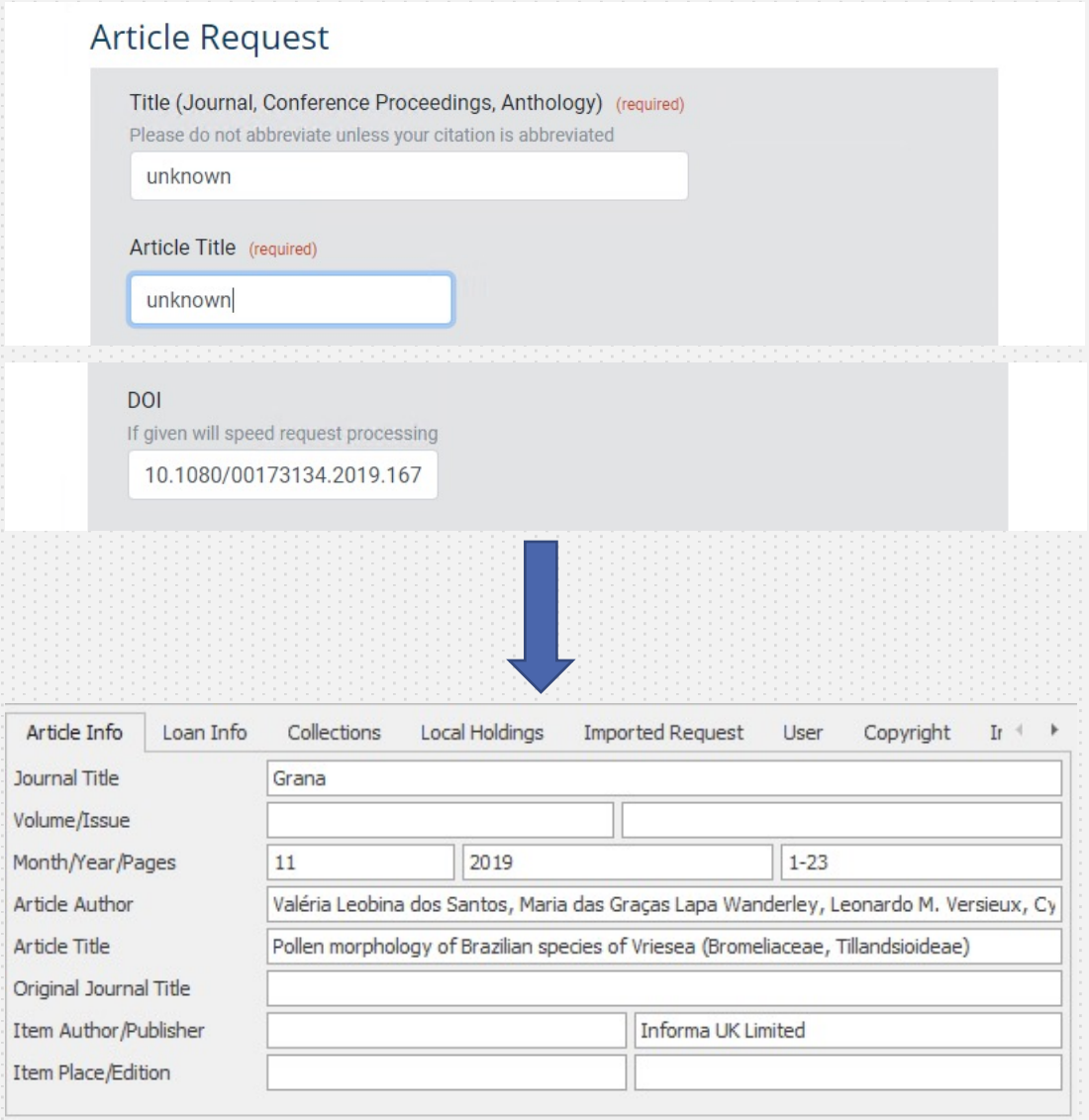
- Available in ILLiad 9.1 (released December 2019)
- Borrowing/Doc Del module only currently
- Uses server addons specific to DSP workflows
- Can be set to allow staff to review request or automatically process requests
- Eight addons available now
- New addons coming over time with your feedback

Open Access

- Generally runs before any other DSP fulfillment addons
- Checks the DOI field, article title, and loan title (if no article title) for a result.
- Can either store the URL for fulfillment and continue to Awaiting Copyright Clearance or have a fulfillment email sent to the user

Open Access Config

- The Open Access Addon searches openaccessbutton.org's API, which is an aggregate of various open access resources. Details can be found at: https://openaccessbutton.org/
- The Open Access Addon will search by
  - DOI
  - PhotoArticleTitle
  - LoanTitle (only if the article title is blank)
- We will soon add PMID support to the Open Access Addon



DOI Addon (optional)

- If an article request comes in with only the DOI, and is routed to Awaiting Pre-copyright Pipeline, the DOI Addon will check that DOI and fill out the citation information, overwriting info provided by the web user.
- The request then moves to Awaiting Copyright Clearance - Pipeline

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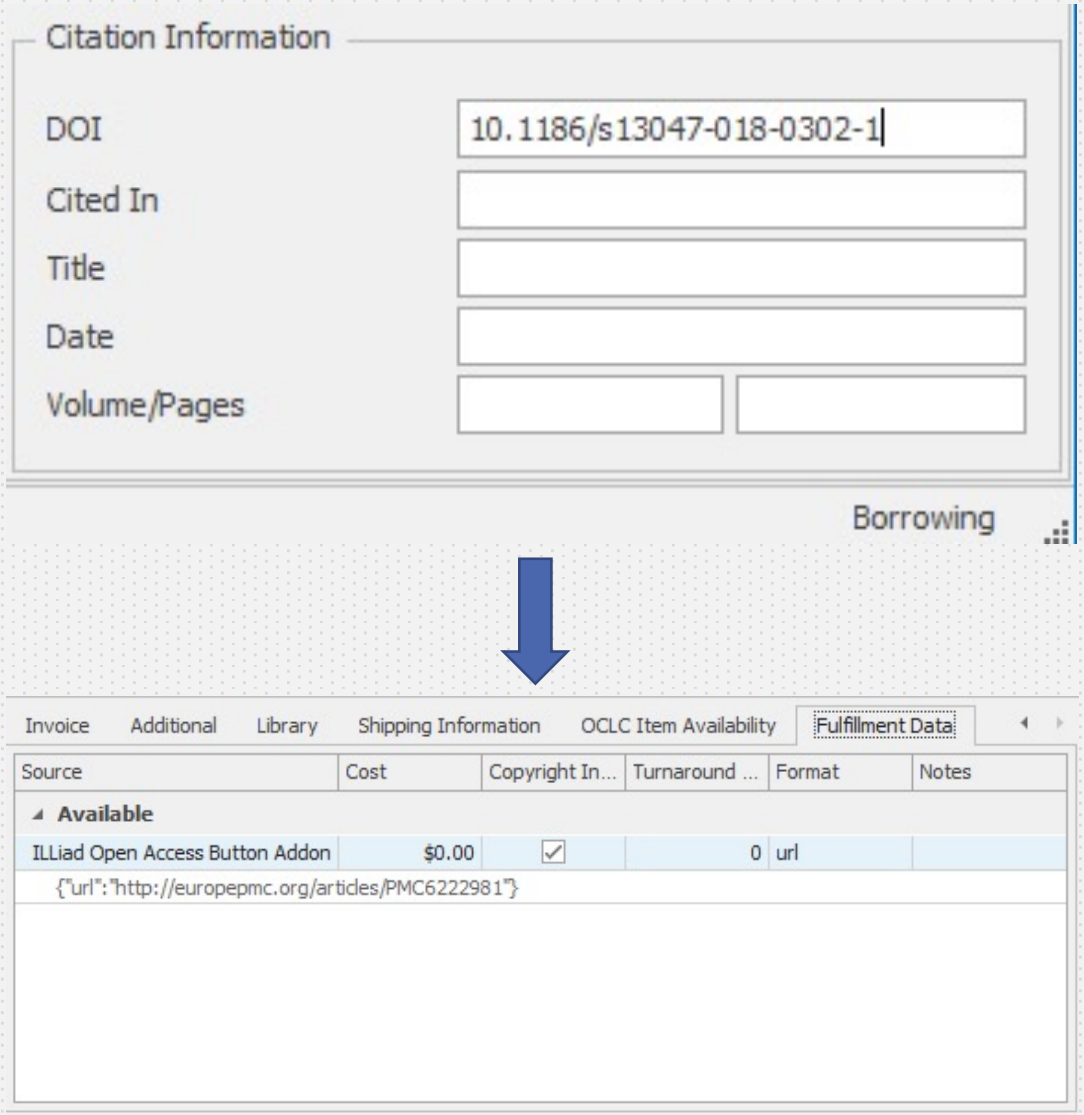
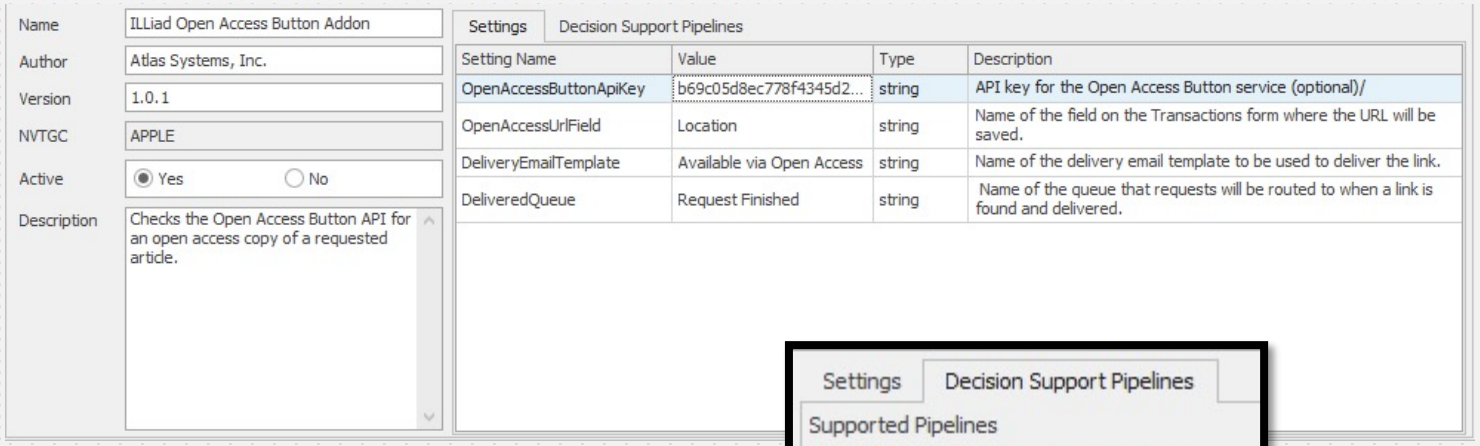
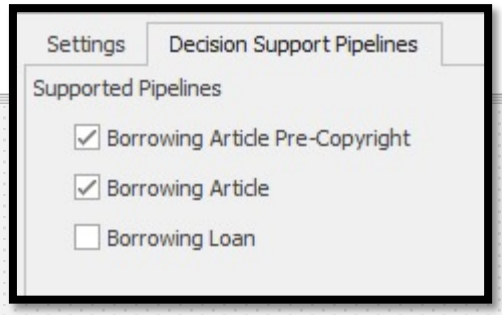


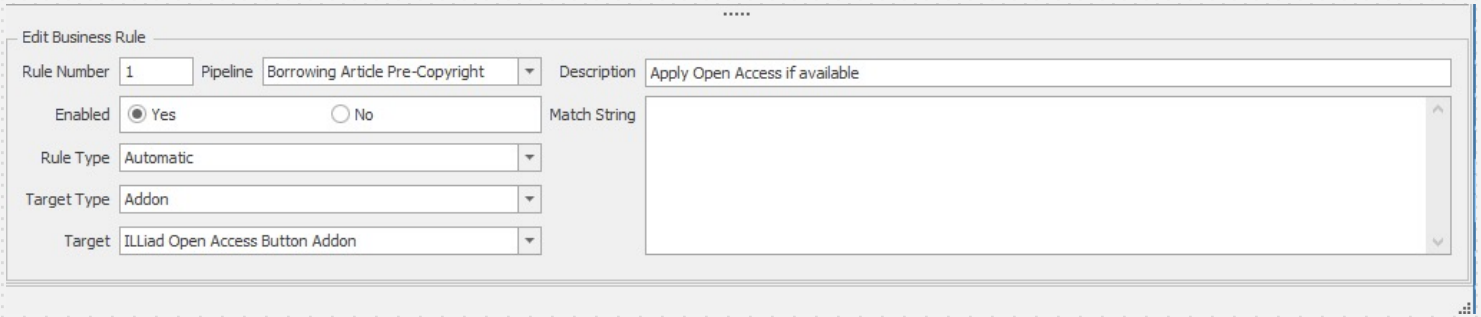
Open Access Addon

- If an article request has a DOI, and is routed to Awaiting Pre-copyright Pipeline, the Open Access Addon will check that DOI and show the URL for that item in Fulfillment Data and the Location field.
- The request then moves to Awaiting Copyright Clearance – Pipeline if there are no Business Rules set up

Open Access Setup







- OpenAccessButtonApiKey
- OpenAccessUrlField
- DeliveryEmailTemplate
- DeliveredQueue

- Choose Supported Pipelines

- Set up Business Rule to Email Customer

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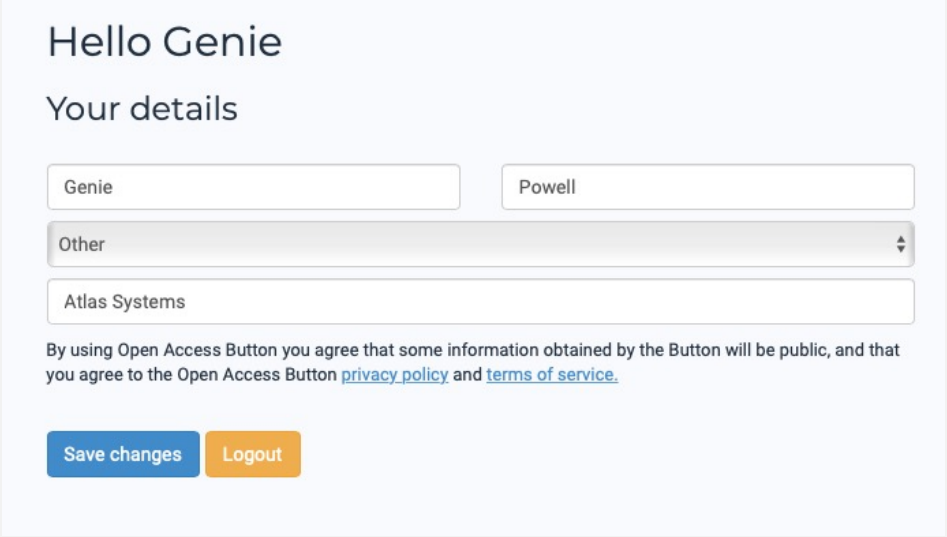
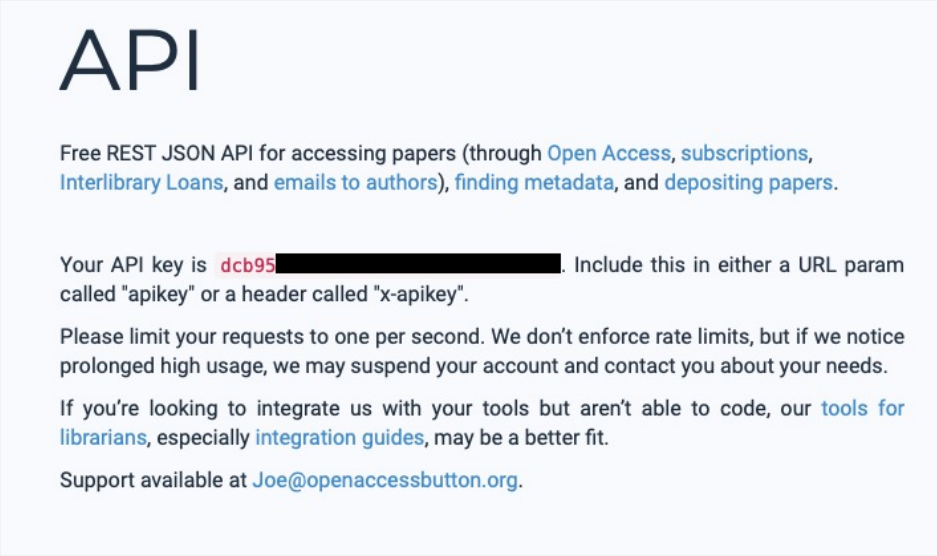
Open Access API Key



openaccessbutton.org/account



openaccessbutton.org/api

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System | 15 - Borrowing Request

Borrowing Processing | Printing | Copyright | OCLC Request

Cancel Request | Renew Request | Send Delivery Notification — Process

Route | Route To Document Delivery | Add Flag | Remove Flag — Routing

Clone to Current User | Clone to Another User — Cloning

Policies Directory — OCLC

Billing — Billing

View | Send Notification — User

Pending Updates | Import into Resubmission — System

Detail | History | OCLC | Z39.50 | PubMed/Docline

Tracking

Date Changed	Changed To	Changed By
3/2/2020 4:07 PM	Submitted by Customer	cstryker
3/2/2020 4:07 PM	Awaiting Copyright Clearance	cstryker
3/2/2020 4:07 PM	Awaiting Pre-copyright Pipeline	System
3/2/2020 4:07 PM	Awaiting Pipeline Sending	System
3/2/2020 4:07 PM	Request Finished	System

History

Date Changed	Entry	Username
3/2/2020 4:07 PM	Status changed to Awaiting Pipeline Sending by System.	System
3/2/2020 4:07 PM	Updated status to Request Finished	System

Resubmission

ILL Number	ESP Num...	Lending String	System ID	Transaction ...

Previous Requests

Notification History

E-Mail | SMS

ID	Transaction...	EMail Date	EMail Type	EMail Refer...	EMail To	EMail From	El
2	15	3/2/2020 4:...	Transaction	15	genie@atla...	"ILLiad Syst...	

Dear Cash,

The item you have requested via Interlibrary Loan:

Title: Physical and mechanical therapies for lower limb symptoms in children with Hypermobility Spectrum Disorder and Hypermobile Ehlers-Danlos Syndrome: a systematic review
Author: Benjamin Peterson, Andrea Coda, Verity Pacey, Fiona Hawke

TN: 15

is available online at the following URL:
http://europepmc.org/articles/PMC6222981

Request Finished — Borrowing

Hands On!

- Add DOI field to article request web form
- Create custom queues for manual routing
- Create routing rules to move items to pipeline
- Create delivery email template
- Configure Open Access Button addon
- Create a business rule for Article Pre-copyright and Article